

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of Georgia
(State)

Case number (if known): Chapter 11

22-52560

U.S. BANKRUPTCY COURT
NORTHERN DISTRICT
OF GEORGIA

2022 APR -1 PM 3: 53

MARCELA THOMAS
CLERK

Richard Smith

☐ Check if this is an
amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Auburn 543 LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names, and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 88 - 1534908

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

543 Auburn Avenue

Number Street

Atlanta, GA 30312
City State ZIP Code

Fulton

County

1579F Monroe Ave, #222

Number Street

P.O. Box

Atlanta GA 30324
City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

Debtor Name	Auburn 543 LLC	Case number (if known) _____
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6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

7. Describe debtor's business

A. Check one:

☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))

☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))

☐ Railroad (as defined in 11 U.S.C. § 101(44))

☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))

☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))

☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))

☒ None of the above

B. Check all that apply:

☐ Tax-exempt entity (as described in 26 U.S.C. § 501)

☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)

☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

☐ Chapter 7

☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).

☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.

☐ A plan is being filed with this petition.

☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.

☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list. District _____ When _____ Case number _____
MM / DD / YYYY

Debtor	Auburn 543 LLC	Case number (if known) _____
10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? List all cases. If more than 1, attach a separate list.	<div style="display: flex; justify-content: space-between;"><div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes. Debtor _____ Relationship _____ District _____ When _____ MM / DD / YYYY Case number, if known _____</div></div>	
11. Why is the case filed in this district?	<div>Check all that apply:</div> <div style="margin-top: 5px;"><input checked="" type="checkbox"/> Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.</div> <div style="margin-top: 5px;"><input type="checkbox"/> A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.</div>	
12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?	<div style="display: flex; justify-content: space-between;"><div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.</div></div> <div style="margin-top: 10px;">Why does the property need immediate attention? (Check all that apply.)<div style="margin-top: 5px;"><input type="checkbox"/> It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? _____</div><div style="margin-top: 5px;"><input type="checkbox"/> It needs to be physically secured or protected from the weather.</div><div style="margin-top: 5px;"><input type="checkbox"/> It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).</div><div style="margin-top: 5px;"><input type="checkbox"/> Other _____</div></div> <div style="margin-top: 20px;">Where is the property?<div style="display: flex; justify-content: space-between; margin-top: 5px;"><div>Number _____</div><div>Street _____</div></div><div style="display: flex; justify-content: space-between; margin-top: 10px;"><div>City _____</div><div>State ZIP Code _____</div></div></div> <div style="margin-top: 20px;">Is the property insured?<div style="margin-top: 5px;"><input type="checkbox"/> No</div><div style="margin-top: 5px;"><input type="checkbox"/> Yes. Insurance agency _____</div><div style="margin-top: 10px;">Contact name _____</div><div style="margin-top: 10px;">Phone _____</div></div>	
Statistical and administrative information		
13. Debtor's estimation of available funds	<div>Check one:</div> <div style="margin-top: 5px;"><input checked="" type="checkbox"/> Funds will be available for distribution to unsecured creditors.</div> <div style="margin-top: 5px;"><input type="checkbox"/> After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.</div>	
14. Estimated number of creditors	<div style="display: flex; flex-wrap: wrap;"><div style="width: 33%;"><input checked="" type="checkbox"/> 1-49</div><div style="width: 33%;"><input type="checkbox"/> 1,000-5,000</div><div style="width: 33%;"><input type="checkbox"/> 25,001-50,000</div><div style="width: 33%;"><input type="checkbox"/> 50-99</div><div style="width: 33%;"><input type="checkbox"/> 5,001-10,000</div><div style="width: 33%;"><input type="checkbox"/> 50,001-100,000</div><div style="width: 33%;"><input type="checkbox"/> 100-199</div><div style="width: 33%;"><input type="checkbox"/> 10,001-25,000</div><div style="width: 33%;"><input type="checkbox"/> More than 100,000</div><div style="width: 33%;"><input type="checkbox"/> 200-999</div></div>	

Debtor Auburn 543 LLC Case number (if known) _____
Name

15. Estimated assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 4/1/2022
MM / DD / YYYY

x [Signature]

Signature of authorized representative of debtor

Sanet Ali

Printed name

Title Manager

18. Signature of attorney

x

Signature of attorney for debtor

Date

MM / DD / YYYY

Printed name

Firm name

Number Street

City

State

ZIP Code

Contact phone

Email address

Bar number

State

Case Number: 22-52560

Name: Auburn 543

Chapter: 11

Please submit the following original documents to the Court for filing so that the case will proceed timely. If you would like to have a filed-stamped copy of the documents, please submit an extra copy along with a self-addressed stamped envelope.

☐ Individual - Series 100 Forms

☒ Non-Individual - Series 200 Forms
MISSING DOCUMENTS DUE WITHIN 7 DAYS

- ☒ Complete List of Creditors (names and addresses of all creditors)
- ☐ Pro Se Affidavit (due within 7 days, signature must be notarized, or witnessed by a Court Intake Clerk, accompanied by a picture I.D.)
- ☐ Signed Statement of SSN (due within 7 days)

MISSING DOCUMENTS DUE WITHIN 14 DAYS

- ☒ Statement of Financial Affairs
- ☒ Schedules: A/B D E/ F G H
- ☒ Summary of Assets and Liabilities
- ☒ Declaration About Debtor(s) Schedules
- ☒ Attorney Disclosure of Compensation
- ☐ Petition Preparer's Notice, Declaration and Signature (Form 119)
- ☐ Disclosure of Compensation of Petition Preparer (Form 2800)
- ☐ Chapter 13 Current Monthly Income
- ☐ Chapter 7 Current Monthly Income
- ☐ Chapter 11 Current Monthly Income
- ☐ Certificate of Credit Counseling (Individuals only)
- ☐ Pay Advices (Individuals only) (2 Months)
- ☐ Chapter 13 Plan, complete with signatures (local form)
- ☒ Corporate Resolution (Business Ch. 7 & 11)

Ch.11 Business

- ☒ 20 Largest Unsecured Creditors
- ☒ List of Equity Security Holders
- ☐ Small Business - Balance Sheet
- ☐ Small Business - Statement of Operations
- ☐ Small Business - Cash Flow Statement
- ☐ Small Business - Federal Tax Returns

MISSING DOCUMENTS DUE WITHIN 30 DAYS

- ☐ Statement of Intent - Ch. 7 (Individuals only)

Petition Deficiencies:

- ☐ Last 4 digits of SSN
- ☐ Address ☐ County
- ☐ Type of Debtor
- ☐ Chapter
- ☐ Nature of Debts
- ☐ Statistical Estimates
- ☐ Venue
- ☐ Attorney Bar Number

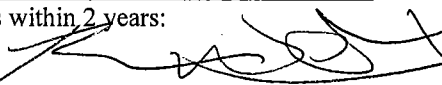
Case filed via:

- ☒ Intake Counter by:
- ☐ Attorney
- ☐ Debtor - verified ID
- ☒ Other - copy of ID: Roosevelt Watt II 404-503-6122
- ☐ Mailed by:
- ☐ Attorney
- ☐ Debtor
- ☐ Other: _____

☐ Email [Pursuant to General Order 45-2021, this petition was received for filing via email]

History of Case Association

Prior cases within 2 years:

Signature: 
Acknowledgment of receipt of Deficiency Notice

Official and Local Bankruptcy Forms are available on the Court's website at: www.ganb.uscourts.gov. If filing bankruptcy without an attorney, please read the information regarding *Filing Bankruptcy without an Attorney* at: www.uscourts.gov/services-forms/bankruptcy/filing-without-attorney.

FILING FEE INFORMATION - if the required filing fees are not paid in full at the time of case filing, an Order will be forthcoming:

Online Payment for Filing Fee <https://www.ganb.uscourts.gov/online-payments> (not for chapter 13 plan payments)

- ☒ Paid \$ 0 ☐ 2g-Order Granting ☐ 3g-Order Granting 10-day (initial payment of \$ _____ due within 10 days)
- ☐ 2d-Order Denying with filing fee of \$ _____ due within 10 days ☐ IFP filed (Ch.7 Individuals Only)
- ☐ No Application to Pay in Installments, Order Regarding Unpaid Case Filing Fee.

You may mail documents and filing fee payments (no personal checks accepted - cashier's check or money orders only) to the address below.

All fee payments and documents filed with the Court must show the debtor's name and bankruptcy case number.

****Failure to Comply may result in the dismissal of your case.****

UNITED STATES BANKRUPTCY COURT

75 Ted Turner Drive, SW, Room 1340

Atlanta, Georgia 30303

404-215-1000

Intake Clerk: R.Smith

Date: 4/1/22

Case Opener:

Date: